

November 1, 2021

Gavin O Connor
Chief Legal Officer and Chief Human Resources Officer
European Wax Center, Inc.
5830 Granite Parkway, 3rd Floor
Plano, Texas 75024

Center, Inc.

Statement on Form S-1

26, 2021

Re: European Wax

Draft Registration

Submitted October

CIK No. 0001856236

Dear Mr. O Connor:

This is to advise you
that we do not intend to review your registration statement.

We request that you publicly file your registration statement no
later than 48 hours prior
to the requested effective date and time. Please refer to Rules 460 and
461 regarding requests for
acceleration. We remind you that the company and its management are
responsible for the
accuracy and adequacy of their disclosures, notwithstanding any review,
comments, action or
absence of action by the staff.

Please contact Brian
Fetterolf at 202-551-6613 with any questions.

Sincerely,

Division of Corporation Finance

Office of Trade & Services

cc:

Monica K. Thurmond