

August 2, 2021

U.S. Securities and Exchange Commission  
Division of Corporation Finance  
100 F Street, N.E.  
Washington, D.C. 20549

Attn: Donald Field.  
Jennifer Lopez-Molina

Re: **European Wax Center, Inc.**  
**Registration Statement on Form S-1**  
**File No. 333-257874**

**Acceleration Request**

**Requested Date: August 4, 2021**

**Requested Time: 3:00 p.m. Eastern Time**

Ladies and Gentlemen:

In accordance with Rule 461 under the Securities Act of 1933, as amended (the "**Act**"), Morgan Stanley & Co. LLC, BofA Securities, Inc. and Jefferies LLC, as representatives of the several underwriters, hereby join European Wax Center, Inc. in requesting that the Securities and Exchange Commission take appropriate action to cause the Registration Statement on Form S-1 (File No. 333-257874) (the "**Registration Statement**") to become effective on August 4, 2021, at 3:00 p.m. Eastern Time, or as soon thereafter as may be practicable.

Pursuant to Rule 460 under the Act, please be advised that we will take reasonable steps to secure adequate distribution of the preliminary prospectus, to underwriters, dealers, institutions and others, prior to the requested effective time of the Registration Statement.

We advise that we have complied and will continue to comply, and that we have been informed by the participating underwriters that they have complied and will continue to comply with the requirements of Rule 15c2-8 under the Securities Exchange Act of 1934, as amended, to the extent applicable.

[Signature Page Follows]

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Very truly yours,

MORGAN STANLEY & CO. LLC

By: /s/ Akanksha Agarwal

Name: Akanksha Agarwal

Title: Executive Director

BOFA SECURITIES, INC.

By: /s/ Roger C. Matthews, Jr.

Name: Roger C. Matthews, Jr.

Title: Managing Director

JEFFERIES LLC

By: /s/ Michael Bauer

Name: Michael Bauer

Title: Managing Director

*[Signature Page to Acceleration Request]*

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