NEW YORK

(City)

NY

(State)

(First) C/O GENERAL ATLANTIC SERVICE CO., L.P. 55 EAST 52ND STREET, 33RD FLOOR

1. Name and Address of Reporting Person* GAPCO AIV Interholdco (EW), L.P.

10055

(Zip)

(Middle)

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington,	D.C.	205

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL OMB Number: 3235-0287

Check this box if no longer subject to

U obliga	n 16. Form 4 or tions may conti ction 1(b).				Filed	pursua or Se	ant to ection	Section 16 30(h) of th	6(a) of th	ie Sed tment	curities Exch Company A	ange Act o	of 1934		- 11		ed average er respons		0.5
1. Name and Address of Reporting Person* GENERAL ATLANTIC, L.P.					2. Issuer Name and Ticker or Trading Symbol European Wax Center, Inc. [EWCZ]						S. Relationship of Reporting Person(s) to Issuer (Check all applicable) X Director X 10% Owner								
(Last) (First) (Middle) C/O GENERAL ATLANTIC SERVICE CO., L.P. 55 EAST 52ND STREET, 33RD FLOOR					3. Date of Earliest Transaction (Month/Day/Year) 08/11/2021						Offic belo	cer (give w)	title		Other (specify pelow)				
(Street) NEW YORK NY 10055				4. If Amendment, Date of Original Filed (Month/Day/Year)						6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person X Form filed by More than One Reporting Person									
(City)	?)	State)	(Zip)																
Table I - 1. Title of Security (Instr. 3)		2. Transaction Date (Month/Day/Y		on 2A. Deemed Execution Date,		3. Transaction		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)		5. Amount of Securities Beneficially Owned Following Reported		6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)		7. Nature of Indirect Beneficial Ownership (Instr. 4)					
									Code	v	Amount	(A) or (D)	Price	Transactio (Instr. 3 an					
Class A	common sto	ck		08/1	1/202	1			S		676,002	2 D	\$17	517 19,180,186 I		I	See footnotes ⁽¹⁾⁽²⁾⁽³⁾		
Class B common stock ⁽⁴⁾⁽⁵⁾		08/1	08/11/2021				D		509,293	3 D	(6)	14,279),561		I See footnotes ⁽²⁾⁽³⁾⁽⁷⁾		3)(7)		
			Table								sposed o			lly Owned					
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	Date Execution (Month/Day/Year) if any	3A. Deem Execution if any (Month/Da	n Date, Tran Code		saction le (Instr. Securitie Acquired or Dispos of (D) (Ins 3, 4 and 5		urities uired (A) Disposed O) (Instr.	Expiration Day (Month/Day/Yo		te of Securities		ties ng e Security	Derivative Security	9. Number of derivative Securities Beneficially Owned Following Reported		10. Owners Form: Direct (I or Indire (I) (Instr	Beneficial Ownership ect (Instr. 4)	
					Code	v	(A)	(D)	Date Exercis	able	Expiration Date	Title	Amount or Number of Share		Transad (Instr. 4				
Common units of EWC Ventures, LLC ⁽⁵⁾	(5)	08/11/2021			D			509,293	(5)		(5)	Class A common stock	509,29	3 (6)	14,27	9,561	I	See footno	tes ⁽²⁾
		Reporting Person*	<u>.</u>																
		(First) LANTIC SERV REET, 33RD FL	ICE CO.,	ddle) L.P.															
(Street)	ORK	NY	10	055															
(City)		(State)	(Zi	p)															
		Reporting Person*																	
		(First) LANTIC SERV REET, 33RD FL	ICE CO.,	ddle)															
(Street)																			

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(City)	(State)	(Zip)	
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(Street) NEW YORK	NY	10055	
(City)	(State)	(Zip)	
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(Street) NEW YORK	NY	10055	
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1. Name and Address General Atlant			
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(Street) NEW YORK	NY	10055	
(City)	(State)	(Zip)	
1. Name and Address GAP Coinvest			
(Last) C/O GENERAL A 55 EAST 52ND S			
(Street) NEW YORK	NY	10055	
	NY (State)	10055 (Zip)	
NEW YORK (City)	(State)	(Zip)	
NEW YORK (City) 1. Name and Address	(State) s of Reporting Persor ESTMENTS II (First) ATLANTIC SERV	(Zip) T, LLC (Middle) /ICE CO., L.P.	
(City) 1. Name and Address GAP COINVE (Last) C/O GENERAL A	(State) s of Reporting Persor ESTMENTS II (First) ATLANTIC SERV	(Zip) T, LLC (Middle) /ICE CO., L.P.	
NEW YORK (City) 1. Name and Address GAP COINVE (Last) C/O GENERAL A 55 EAST 52ND S (Street)	(State) s of Reporting Persor ESTMENTS II (First) ATLANTIC SERV	(Zip) T. LLC (Middle) VICE CO., L.P. LOOR	
NEW YORK (City) 1. Name and Address GAP COINVE (Last) C/O GENERAL A 55 EAST 52ND S (Street) NEW YORK	(State) s of Reporting Persor ESTMENTS II (First) ATLANTIC SERV ETREET, 33RD FI	(Zip) I, LLC (Middle) /ICE CO., L.P. LOOR 10055 (Zip)	
NEW YORK (City) 1. Name and Address GAP COINVE (Last) C/O GENERAL A 55 EAST 52ND S (Street) NEW YORK (City) 1. Name and Address	(State) s of Reporting Persor ESTMENTS II (First) ATLANTIC SERV STREET, 33RD FI NY (State) s of Reporting Persor ESTMENTS IV (First) ATLANTIC SERV	(Zip) I, LLC (Middle) /ICE CO., L.P. LOOR 10055 (Zip) /, LLC (Middle) /ICE CO., L.P.	

(City)	(State)	(Zip)					
1	ss of Reporting Pers stments V, LL						
(Last)	(First)	(Middle)					
C/O GENERAL ATLANTIC SERVICE CO., L.P.							
55 EAST 52ND	STREET, 33RD	FLOOR					
(Street)							
NEW YORK	NY	10055					
(6)	(2)	(7:)					
(City)	(State)	(Zip)					

Explanation of Responses:

- 1. Reflects 657,332 shares of Class A common stock held directly by GA AIV-1 B Interholdco (EW), L.P., a Delaware limited partnership ("GA AIV-1 B Interholdco EW") and 18,670 shares of Class A common stock held directly by GAPCO AIV Interholdco (EW), L.P., a Delaware limited partnership ("GAPCO AIV Interholdco EW").
- 2. The shares held by GA AIV-1 B Interholdco EW, GAPCO AIV Interholdco EW and General Atlantic Partners AIV (EW), L.P., a Delaware limited partnership ("GAP AIV EW"), are indirectly held and shared by the following investment funds (the "GA Funds"): General Atlantic Partners AIV-1 A, L.P., a Delaware limited partnership ("GAP AIV-1 A"), General Atlantic Partners AIV-1 B, L.P., a Delaware limited partnership ("GAP AIV-1 B"), GAP Coinvestments CDA, L.P., a Delaware limited partnership ("GAP AIV-1 B"), GAP Coinvestments CDA, L.P., a Delaware limited partnership ("GAP AIV-1 B"), GAP Coinvestments III, LLC, a Delaware limited liability company ("GAPCO III"), GAP Coinvestments IV, LLC, a Delaware limited liability company ("GAPCO IV").
- 3. The general partner of GAP AIV EW is General Atlantic GenPar (EW), L.P., a Delaware limited partnership ("GA GenPar EW"). The general partner of GA GenPar EW, GA AIV-1 B Interholdco EW and GAPCO AIV Interholdco EW is General Atlantic (SPV) GP, LLC, a Delaware limited liability company ("GA SPV"). The general partner of GAP AIV-1 A and GAP AIV-1 B is General Atlantic GenPar, L.P., Delaware limited partnership ("GA GenPar"). The general partner of GA GenPar is General Atlantic, L.P., a Delaware limited partnership ("GA, L.P."). GA, L.P. is the sole member of GA SPV, the managing member of GAPCO III, GAPCO IV and GAPCO V and the general partner of GAPCO CDA. There are nine members of the management committee of GA, L.P. (the "GA Management Committee"). Each of the members of the GA Management Committee disclaims ownership of the shares except to the extent he has a pecuniary interest therein.
- 4. Shares of Class B common stock of the Issuer have one vote per share but no economic rights (including rights to dividends and distributions upon liquidation) and are issued in an equal amount to the number of common units of EWC Ventures, LLC ("EWC Ventures Units") held.
- 5. Pursuant to the terms of the Exchange Agreement, effective as of August 4, 2021, by and among the Issuer, EWC Ventures, LLC and the equityholders of EWC Ventures, LLC (the "Exchange Agreement"), EWC Ventures Units, together with a corresponding number of shares of Class B common stock, may be exchanged for shares of Class A common stock of the Issuer, which have one vote per share and economic rights (including rights to dividends and distributions upon liquidation), on a one-for-one basis at the discretion of the holder. The exchange rights under the Exchange Agreement do not expire.
- 6. The Issuer sold an additional 913,998 shares of Class A common stock of the Issuer, pursuant to the underwriters' exercise in full of the over-allotment option the Issuer granted to the underwriters in connection with its recently closed initial public offering of 10,600,000 shares of Class A common stock. The Issuer used a portion of the net proceeds from the offering of the additional 913,998 shares of Class A common stock to purchase EWC Ventures Units and corresponding shares of Class B common stock. The purchase price per EWC Ventures Unit and share of Class B common stock was \$17.00, the same price per share received by the Issuer from the underwriters in the initial public offering.
- 7. Reflects 2,483,148 shares of Class B common stock held directly by GAPCO AIV Interholdco EW and 11,796,413 shares of Class B common stock held directly by GAP AIV EW.

Remarks:

GA AIV-1 B Interholdco EW, GAPCO AIV Interholdco EW, GAP AIV EW, the GA Funds, GA GenPar EW, GA SPV, GA GenPar, and GA, L.P. may be deemed to be members of a "group" for the purposes of the Securities Exchange Act of 1934. Each reporting person disclaims beneficial ownership of any securities deemed to be owned by the group that are not directly owned by the reporting person. This report shall not be deemed an admission that the reporting persons are a member of a group or the beneficial owner of any securities not directly owned by the reporting person. Each of the reporting persons is a director-by-deputization solely for purposes of Section 16 of the Exchange Act. //Form 1 of 2

/s/ J. Frank Brown	08/11/2021
/s/ J. Frank Brown	08/11/2021
** Signature of Reporting Person	Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.