SEC Form 3 FORM 3

UNITED STATES SECURITIES AND EXCHANGE

COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and <i>A</i> | • | porting Person [*] | Requiring (Month/Da | a. Issuer Name and Ticker or Trading Symbol B. Issuer Name and Ticker or Trading Symbol <u>European Wax Center, Inc.</u> [EWCZ] | | | | | | |
|---|----------------------------------|-----------------------------|--|---|---|-------------------------------------|---|---|--|--|
| INC. | C/O EUROPEAN WAX CENTER, INC. | | | | 4. Relationship of Reporting Person(s) to Issuer (Check all applicable) X Director 10% Owner | | wner | Filed (Month/Day/Year) 08/05/2021 er | | |
| 5830 GRANITE PARKWAY, 3RD FLOOR | | | _ | | X Officer (give title below) Chief Executi | Other (below) ve Officer | 6. I (Ch | 6. Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person | | |
| (Street) PLANO | ТХ | 75024 | _ | | | | | | by More than One Person | |
| (City) | (State) | (Zip) | | | | | | | | |
| Table I - Non-Derivative Securities Beneficially Owned | | | | | | | | | | |
| 1. Title of Security (Instr. 4) | | | | | 2. Amount of Securities Beneficially Owned (Instr. 4) 3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5) | | irect Own direct | 4. Nature of Indirect Beneficial Ownership (Instr. 5) | | |
| Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) | | | | | | | | | | |
| E) | | | 2. Date Exercisable and Expiration Date (Month/Day/Year) | | 3. Title and Amount of Securitie Underlying Derivative Security (Instr. 4) | | 4. Conversion or Exercise Price of | | 6. Nature of Indirect Beneficial Ownership (Instr. | |
| | | | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | Derivative Security | or Indirect (I) (Instr. 5) | 5) | |
| Employee s buy) | tock option (| right to | 08/04/2024 | 08/04/2031 | Class A common stock | 75,366 ⁽¹⁾ | 17 | D | | |

Explanation of Responses:

1. These options were omitted from the reporting person's original Form 3.

| /s/ Gavin M. O'Connor, |
|---------------------------|
| <u>attorney-in-fact</u> |
| tt Cignoture of Departing |

08/06/2021

Date

Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.