SEC Form 4

Instruction 1(b)

Derivative

\$17.74

Explanation of Responses:

Security

Employee Stock Option

(right to buy)

П

FORM 4

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549 STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL

	OMB Number:	3235-0287						
Estimated average burden								
	hours per response:	0.5						

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934

1. Name and Address of Reporting Person [*] O'Connor Gavin M.				2. Issuer Name and Ticker or Trading Symbol European Wax Center, Inc. [EWCZ]									ationship of Reporting Person(s) to Iss k all applicable) Director 10% O) to Issu		
(Last)	(F		(Middle)		3. Date of Earliest Transaction (Month/Day/Year) 03/07/2024						x	Officer below)	(give title f <mark>Admini</mark>	(t	Other (s below)	specify		
(Street) PLANO TX 75024				4. If Amendment, Date of Original Filed (Month/Day/Year)							6. Ind Line) X	vidual or Joint/Group Filing (Check Applicable Form filed by One Reporting Person Form filed by More than One Reporting Person						
(City)	(S		(Zip) Rule 10b5-1(c) Transaction Indication Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.								to satisfy							
				action Day/Year)	ecurities Acqu 2A. Deemed Execution Date, if any (Month/Day/Year)		3. Transaction Code (Instr.		4. Securities Acquired (A) Disposed Of (D) (Instr. 3, 4			A) or	5. Amou Securitie Beneficia Owned F	s ally ollowing	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)		7. Nature of Indirect Beneficial Ownership	
				1/2024			Code	v	Amount	(D	<u>,</u>	Price	Reported Transaction(s) (Instr. 3 and 4)				(Instr. 4)	
Class A (Common St			Deriva		urities Acq s, warrants					or Be				862	D		
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution I if any (Month/Day	Date, T	ransaction ode (Instr.	5. Number of Derivative Securities	Exp	Date Expiration onth/Da	Date				Derivative Security		9. Number of derivative Securities Beneficially Direct		11. Nature of Indirec Beneficia Ownershi	

1. Represents restricted stock units that vest in three equal annual installments beginning on March 7, 2025, subject to the reporting person's continued employment on the applicable vesting date.

Acquired (A) or Disposed

of (D) (Instr. 3, 4 and 5)

(A)

44,642

(D)

v

Code

Α

2. These options will become 100% vested and exercisable on March 7, 2027, subject to the reporting person's continued employment on the applicable vesting date.

/s/ Gavin M. O'Connor	03/11/2024				
** Signature of Reporting Person	Date				

Amount or Number

of Shares

44,642

\$<mark>0</mark>

(Instr. 3 and 4)

Title

Class A

Commor

Stock

Expiration Date

03/07/2034

Date Exercisable

03/07/2027⁽²⁾

Owned Following Reported Transaction(s)

44,642

(Instr. 4)

or Indirect (I) (Instr. 4)

D

(Instr. 4)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

03/07/2024

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.